

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

ADAPTIX, INC.

v.

AMAZON,COM, INC., ET AL

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CIVIL ACTION NO. 6:13cv432

ADAPTIX, INC.

v.

BLACKBERRY LIMITED, ET AL

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CIVIL ACTION NO. 6:13cv434

ADAPTIX, INC.

v.

BLACKBERRY LIMITED, ET AL

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CIVIL ACTION NO. 6:13cv435

ADAPTIX, INC.

v.

BLACKBERRY LIMITED, ET AL

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CIVIL ACTION NO. 6:13cv436

ADAPTIX, INC.

v.

DELL, INC., ET AL

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CIVIL ACTION NO. 6:13cv437

ADAPTIX, INC.

v.

**HUAWEI TECHNOLOGIES CO., LTD,
ET AL**

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CIVIL ACTION NO. 6:13cv438

ADAPTIX, INC.

v.

**HUAWEI TECHNOLOGIES CO., LTD,
ET AL**

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CIVIL ACTION NO. 6:13cv439

ADAPTIX, INC.

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CIVIL ACTION NO. 6:13cv440

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CIVIL ACTION NO. 6:13cv441

ADAPTIX, INC.

v.

**SONY MOBILE COMMUNICATIONS,
INC., ET AL**

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CIVIL ACTION NO. 6:13cv442

ADAPTIX, INC.

v.

ZTE CORPORATION, ET AL

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CIVIL ACTION NO. 6:13cv443

ADAPTIX, INC.

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v.

CIVIL ACTION NO. 6:13cv444

ZTE CORPORATION, ET AL

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ADAPTIX, INC.

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v.

CIVIL ACTION NO. 6:13cv445

ZTE CORPORATION, ET AL

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ADAPTIX, INC.

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v.

CIVIL ACTION NO. 6:13cv446

ZTE CORPORATION, ET AL

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ORDER TO MEET, REPORT, AND APPEAR AT SCHEDULING CONFERENCE

1. Counsel and all unrepresented parties must comply with the following deadlines:

PRETRIAL EVENTS	DEADLINES
Deadline to file motions to transfer	February 12, 2014
Deadline to hold a meeting as required by Fed. R. Civ. P. 26(f)	February 12, 2014
Deadline to file a joint report that reflects the parties' detailed case management plan. The report must contain the information required on the attached form.	February 19, 2014
Deadline to serve disclosures of asserted claims and infringement contentions pursuant to Patent Rules 3-1 and 3-2	February 19, 2014
Counsel and all unrepresented parties must appear in person for a Scheduling Conference.	March 5, 2014 at 9:30 a.m. in Judge Steger's Courtroom, 3 rd Floor, Tyler, TX before U. S. Magistrate Judge Caroline M. Craven

2. Unrepresented parties, unless incarcerated, are bound by the requirements imposed upon

counsel in this order.

3. Counsel must file with the clerk within fifteen days from receipt of this order a certificate listing all persons, associations of persons, firms, partnerships, corporations, affiliates, parent corporations, or other entities that are financially interested in the outcome of this litigation. If a group can be specified by a general description, individual listing is not necessary. Underline the name of each corporation whose securities are publicly traded. If new parties are added or if additional persons or entities that are financially interested in the outcome of the litigation are identified at any time during the pendency of this litigation, then each counsel must promptly file an amended certificate with the clerk.
4. The Court will enter a Protective Order in this case. The Court's standard form is available on the [Court's website](#). The Protective Order will apply to all discovery and disclosures herein. If the parties believe a modified order is necessary, they may submit an agreed proposed order to the Court. If the parties are unable reach an agreement, they must submit competing motions to the Court limited to five pages each. The parties must identify any provision on which they cannot agree and explain the reasons for their disagreement. Any party may oppose the issuance of or move to modify the terms of the Protective Order for good cause.
5. The Court will also enter the District's Model Order Regarding E-Discovery in Patent Cases. *See* Local Rule App. P.
6. The Local Patent Rules of the Eastern District of Texas (cited as P.R.____) (available on the [Eastern District Website](#)) will apply to all proceedings in this case. In the absence of a showing of good cause by a party objecting to a required disclosure, parties must disclose, without further request or order, all information required by the Patent Rules in accordance with the deadlines set therein, unless modified by the Court.
7. Absent agreement, depositions of witnesses will not be taken until after the scheduling conference. Following the conference, the Court will enter a Scheduling and Discovery Order establishing parameters of discovery and setting deadlines controlling disposition of the case.
8. Absent agreement, discovery directed solely to damages will be postponed until after the Claim Construction Hearing. The Scheduling and Discovery Order will set a date by which the parties must complete initial disclosures on the issue of damages.
9. The use of fictitious names is disfavored by federal courts. *Doe v. Blue Cross & Blue Shield*, 112 F.3d 869 (7th Cir. 1997). Notice is given that the Court will enter an order dismissing all fictitious parties, if any, following the Scheduling Conference. Dismissal is without prejudice to take advantage of the provisions of Federal Rule of Civil Procedure 15(c).
10. The parties are relieved from complying with Local Rule CV-5(a)(9), which requires

courtesy copies be sent to chambers for any electronically filed document that exceeds five pages in length, attachments included. It is unnecessary to provide the Court with a courtesy copy unless a document exceeds fifty pages in length, attachments included. Parties are encouraged to provide courtesy copies in a three-ring binder or in a spiral-bound format.

But parties **must** submit to the Court courtesy copies of all claim construction briefing regardless of length. Parties must submit two paper copies to the Court and one paper copy to the technical advisor (if applicable). Each paper courtesy copy must be submitted in a three-ring binder with appropriately tabbed dividers. Accompanying each binder should be a CD containing the briefing (in Word format) and the exhibits. If appropriate, due to the volume of exhibits, a party may contact the court or the technical advisor to make alternate submission arrangements (e.g., submit courtesy copies only on CD).

11. Plaintiff's counsel must immediately notify the Court upon settlement.
12. Failure to comply with this order invites sanctions, including, as appropriate, dismissal of the action or default judgment and assessment of fees and costs. *See Fed. R. Civ. P. 16(f).*

It is SO ORDERED.

SIGNED this 10th day of January, 2014.



CAROLINE M. CRAVEN
UNITED STATES MAGISTRATE JUDGE

EXHIBIT A

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JOINT DISCOVERY/CASE MANAGEMENT PLAN

Please restate each instruction before furnishing the requested information.

Any differences between parties as to the response(s) to any matter must be set forth in this report.

This document is available in Microsoft Word format on the [Court's website](#).

1. State where and when the conference required by Federal Rule of Civil Procedure 26(f) was held, and identify the counsel who attended for each party, including name, address, bar number, phone and fax numbers, and email address.
2. List the name, address, bar number, phone and fax numbers, and email address of counsel and any unrepresented person who will appear at the Scheduling Conference on behalf of the parties. Appearing counsel must be an attorney of record, have full authority to bind clients and enter into stipulations regarding all matters that may be discussed.
3. List the correct names of the parties to the action.
4. List any related cases pending in any state or federal court. Include the case numbers, the

courts, and how they are related, including the patents involved.

5. Briefly summarize in three (3) pages or less: (a) What this case is about, and (b) Each claim or defense.¹
6. List anticipated additional parties that may be included, when they might be added, and by whom.
7. List anticipated intervenors.
8. Describe the proposed discovery/case management plan, including:
 - (a) In accordance with Rule 26(f):
 - (1) Any changes that should be made in the timing, form, or requirement for disclosures under Rule 26(a), including when the initial disclosures were made or will be made. *See also* Proposed Dates For Scheduling, ¶ 15;
 - (2) The subjects on which discovery may be needed, when discovery should be completed, and whether discovery should be conducted in phases or be limited to or focused on limited issues. (For example, whether fact and expert discovery be conducted in phases.) *See also* Proposed Dates For Scheduling, ¶ 15;
 - (3) In view of the Court's recent order on e-discovery, any issues relating to disclosure and discovery of electronically stored information (ESI), including the form(s) in which it should be produced;
 - (4) The steps already taken or that will be taken for preserving discoverable information, including ESI;
 - (5) Any issues relating to claims of privilege or protection, including whether any agreement has been reached as to inadvertent production; and
 - (6) Any changes that should be made in the limitations on discovery imposed by the Rules, whether federal or local, and the Court's Preliminary Discovery Order.
 - (b) Of whom and by when Plaintiff anticipates taking oral depositions.
 - (c) Of whom and by when Defendant anticipates taking oral depositions.
 - (d) When Plaintiff (or the party with the burden of proof on an issue) anticipates taking expert depositions and the anticipated completion date.
 - (e) When the opposing party anticipates taking expert depositions and the anticipated

¹ The parties should not simply recite their pleadings.

completion date.

- (f) Whether the Court should authorize the filing under seal of any documents containing confidential information.
- (g) If the parties disagree on any part of the discovery plan, describe the opposing views.

9. Specify any discovery beyond the initial disclosures that has taken place to date.

10. State the progress made toward settlement, and the present status of settlement negotiations by providing the information set out below.²

- a. Describe the possibilities for a prompt settlement or resolution of the case that were discussed in the Rule 26(f) meeting.
- b. Describe what each party has done or agreed to do to bring about a prompt resolution of this case.
- c. State whether a demand and an offer have been made.
- d. If the parties have agreed on a specific mediator, state the name and address of the mediator and at what stages of the litigation mediation is most appropriate.

11. State whether a jury demand has been made and if it was made on time.

12. List all pending motions.

13. Indicate other matters peculiar to this case—including discovery—that deserve the special attention of the Court at the Scheduling Conference.

14. Certify that all parties have filed Disclosure of Interested Persons as directed in paragraph 3 in the **Order to Meet, Report, and Appear at Scheduling Conference**, listing the date of the original and any amendments.

15. Proposed Dates for Scheduling. Please review the proposed deadlines for many of the pretrial events (listed below) that will be scheduled for this case. Both the events and the proposed dates are intended to give the parties guidance in (1) formulating answers to the other parts of this questionnaire and (2) scheduling the events preceding the trial. The Scheduling and Discovery Order that will be entered at the Scheduling Conference will necessarily be more specific, more detailed, and contain additional matters and discovery limitations. The Court's suggested dates and events may be appropriate for this case. If not, please propose suggested modifications that the parties believe are suited for this lawsuit.

THE PARTIES SHOULD REVIEW THE COURT'S SAMPLE SCHEDULING

² This must be a detailed answer. Do not submit a generic recitation that settlement was discussed but was unsuccessful.

AND DISCOVERY ORDER FOR FURTHER DESCRIPTION OF THE COURT'S DEADLINES AND EXPECTATIONS. THE FORM IS AVAILABLE ON THE [COURT'S WEBSITE](#).

As indicated below by asterisks, some dates and events are "firm" and are not to be changed due to limited judicial resources and the Court's calendar.

PRETRIAL EVENTS	COURT'S PROPOSED DATES	PARTIES' PROPOSED DATES
Rule 26(f) meeting*	February 12, 2014	
File case management plan*	February 19, 2014	
Deadline to serve Disclosure of Asserted Claims and Infringement Contentions (P.R. 3-1 and 3-2)	February 19, 2014	
Rule 16(b) scheduling conference*	March 5, 2014 at 9:30 a.m. Judge Steger's Courtroom, 3 rd Floor, Tyler, TX before U. S. Magistrate Judge Caroline M. Craven	
Deadline to serve initial disclosures (other than damages)	1 month after SC	
Deadline to serve invalidity contentions (P.R. 3-3 and 3-4)	1 month after SC	
Deadline to add additional parties	1 month after SC	
Deadline to amend pleadings	1 month after SC	
Deadline to exchange proposed terms for construction (P.R. 4-1)	1 month 2 weeks after SC	
Deadline to file motions to dismiss	2 months after SC	
Deadline to exchange privilege logs	2 months after SC	

Deadline to exchange preliminary claim construction and extrinsic evidence (P.R. 4-2)	2 months 1 week after SC	
Deadline to file Joint Claim Construction and Prehearing Statement (P.R. 4-3)	3 months after SC	
Discovery deadline—claim construction	4 months after SC	
Deadline to file opening claim construction brief (P.R. 4-5(a))	4 months 2 weeks after SC	
Deadline to file response to claim construction brief (P.R. 4-5(b))	5 months after SC	
Deadline to file motion for summary judgment of indefiniteness	5 months after SC	
Deadline to file reply to claim construction brief (P.R. 4-5(c))	5 months 1 week after SC	
Deadline to file response to motion for summary judgment of indefiniteness	5 months 1 week after SC	
Deadline to file reply to motion for summary judgment of indefiniteness	5 months 2 weeks after SC	
Deadline to file claim construction chart (P.R. 4-5(d))	5 months 2 weeks after SC	
Claim construction hearing (i.e. <i>Markman</i> hearing) (P.R. 4-6)	September 11, 2014 at 10:00 a.m. in Judge Steger's Courtroom, 3 rd Floor, Tyler, TX before U. S. Magistrate Judge Caroline M. Craven	
Deadline to serve damages disclosures	7 months after SC	
Deadline to designate expert witnesses and reports on issues for which the party bears the burden of proof	7 months 2 weeks after SC	

Deadline to disclose willfulness opinions (P.R. 3-7)	8 months after SC	
Deadline to designate expert witnesses and reports on issues for which the party does not bear the burden of proof	8 months 2 weeks after SC	
Deadline to notify Court of mediator	9 months after SC	
Discovery deadline	9 months 2 weeks after SC	
Deadline to complete <u>required</u> mediation	9 months 3 weeks after SC	
Deadline to submit letter briefs	60 days prior to dispositive motion deadline	
Deadline for dispositive motions (including <i>Daubert</i> motions)	10 months after SC	
Deadline for parties to exchange pretrial disclosures	11 months after SC	
Deadline to notify Court of daily transcript or realtime request	11 months after SC	
Deadline for parties to exchange objections to pretrial disclosures	11 months 2 weeks after SC	
Deadline for parties to meet and confer on objections	11 months 3 weeks after SC	
Deadline to file pretrial materials	12 months after SC	
Deadline for parties to exchange exhibits	3 days before PTC	

Pretrial conference and trial scheduling in Judge Steger's Courtroom, 3 rd Floor, Tyler, TX before U. S. Magistrate Judge Caroline M. Craven	<p><u>March 27, 2015 at</u> <u>10:00 a.m.</u> (6:13cv432 Amazon.com);</p> <p><u>March 27, 2015 at</u> <u>1:30 p.m.</u> (6:13cv434 Blackberry);</p> <p><u>March 30, 2015 at</u> <u>10:00 a.m.</u> (6:13cv435 Blackberry);</p> <p><u>March 30, 2015 at</u> <u>1:30 p.m.</u> (6:13cv436 Blackberry);</p> <p><u>March 31, 2015 at</u> <u>10:00 a.m.</u> (6:13cv437 Dell);</p> <p><u>March 31, 2015 at</u> <u>1:30 p.m.</u> (6:13cv438 Huawei);</p> <p><u>April 1, 2015 at</u> <u>10:00 a.m.</u> (6:13cv439 Huawei);</p> <p><u>April 1, 2015 at</u> <u>1:30 p.m.</u> (6:13cv440 Huawei);</p> <p><u>April 2, 2015 at</u> <u>10:00 a.m.</u> (6:13cv441 Huawei);</p> <p><u>April 2, 2015 at</u> <u>1:30 p.m.</u> (6:13cv442 Sony);</p> <p><u>April 3, 2015 at</u> <u>10:00 a.m.</u> (6:13cv443 ZTE);</p> <p><u>April 3, 2015 at</u> <u>1:30 p.m.</u> (6:13cv444 ZTE);</p> <p><u>April 6, 2015 at</u> <u>10:00 a.m.</u> (6:13cv445 ZTE);</p> <p><u>April 6, 2015 at</u> <u>1:30 p.m.</u> (6:13cv446 ZTE)</p>
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Signature of Counsel and Date: